

## APT US&C Membership Application

Name \_\_\_\_\_

Entity \_\_\_\_\_ Title \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Entity's Population/Employees \_\_\_\_\_



Membership fees are listed on the APT US&C Web site located at [www.aptusc.org](http://www.aptusc.org). Please check the Web site for up to date membership fees, or email our Membership Service Team at [membership@aptusc.org](mailto:membership@aptusc.org). APT US&C membership fees range from \$80 to \$360 annually.

**Primary Active Member:** Applicant must be duly elected or appointed treasurer, deputy or assistant treasurer, or other principal officer in the government who is charged with the performance or supervision of one or more of the following responsibilities: investments, debt or treasury activities.

Primary Active Member

**Additional Active Member:** May join only if Primary Active member joins. Employee in, or dealing with, office of treasurer or other principal officer in the government who is charged with the performance or supervision of one or more of the following responsibilities: investments, debt, or treasury activities. The Primary Active member may list an unlimited number of Additional Active members.

Additional Active Member

**Associate Member:** Available to members working in the private sector and is based on the individual, NOT the firm.

Associate Member

### Method of Payment

- Check
- Bill Me
- Visa
- MasterCard



Total Amount \_\_\_\_\_

Credit Card # \_\_\_\_\_ Exp. date \_\_\_\_\_

Signature \_\_\_\_\_

## Publications, Manuals, & Seminars

APT US&C contracts with the Public Treasury Institute (PTI) to coordinate the sales of APT training manuals. These manuals include:



You may purchase these manuals with your member discount or your state can bring these training programs to their conferences, institutes and academies.

Contact Public Treasury Institute  
 P.O. Box 460, Glen Echo, MD 20812  
 Phone: (301) 229-6566 Fax: (301) 229-6375  
 To order on-line, visit [www.PublicTreasuryInstitute.com](http://www.PublicTreasuryInstitute.com)



# Association of **Public Treasurers** of the United States and Canada



*Serving public treasurers for over 40 years.*



### Association of Public Treasurers of the United States & Canada

962 Wayne Ave., Suite 910  
 Silver Spring, MD 20910

Phone: (301) 495-5560  
 Fax: (301) 495-5561  
 E-mail: [membership@aptusc.org](mailto:membership@aptusc.org)



## About Us

The Association of Public Treasurers of the United States & Canada (APT US&C) is a nonprofit corporation established in 1965 with the express purpose of serving public treasury officials.

Representing public treasury and finance officials in local, county and state/provincial governments throughout the United States and Canada, APT US&C is the **only** national professional organization dedicated solely to educating and meeting the needs of treasurers and their staffs.

### Mission Statement

To provide quality education and training, professional certification, and networking opportunities for public treasury and financial officials.

## Membership Benefits

APT US&C provides several benefits to its members.

- **Qualifications for CPFA requirements**
- **Discounted conference registration and seminars**
- **Discounts for CPFIM Program**
- **Discounted training manuals**
- **Mentoring Program**
- **Preferred Vendors Guide**
- **Members only on-line directory**
- **Newsletter with valuable articles**
- **Discounts for rental cars, airline reservations, and auto, home and life insurance**

**Members enjoy valuable educational opportunities, several certification programs, great networking opportunities and much more!**

## Certification Programs

APT US&C has several certification programs. These programs are an excellent way to demonstrate to your entity that you are performing at your best with policies that are nationally certified for excellence.

- **Cash Handling Certification:** become certified and train all your entity's cash handlers.
- **Disaster Preparedness Certification:** certify that your treasury functions can withstand any disaster.
- **Debt Policy Certification:** preferred by bond rating agencies!
- **Fund Balance Policy Certification:** also preferred by bond rating agencies.
- **Investment Policy Certification:** ensure your policy is up-to-date with current requirements.

## Accreditation Programs

APT US&C's accreditation programs are recognized internationally as evidence of a proven level of education, skill and knowledge:

- **Certified Public Finance Administrator (CPFA)** -Demonstrates that you have the education and training as a finance administrator.
- **Advanced Certified Public Finance Administrator (ACPFPA)** - Demonstrates that you have the advanced education and training.
- **Certified Public Funds Investment Manager (CPFIM)** - Demonstrates to your community and employer that you are a qualified investment manager.



APT US&C's Accreditation Programs "...truly offers a unique opportunity ...to learn from treasury management experts, to build lasting relationships with your peers and to help build careers."  
-Scott Simpson, Miami Parking Authority

## Annual Conference



APT US&C's annual conferences provide unique and valuable educational experiences for the participants ranging from nuts and bolts to advanced-level academic subjects facilitated by qualified speakers from across the country.

The four-day conference is packed with educational and networking opportunities including:

- Three Concurrent Education Sessions • Keynote Speakers • New Attendees Networking • Exhibit Hall • CPFA Education Points • Advanced CPFA Sessions • Pre-Conference Training

**Be sure to check out APT US&C's International Academies!**

These one-day pre-conference workshops are **FREE** with conference registration. These training sessions are for treasury officials and their staff and include a Beginner and Intermediate Academy. Beginner sessions include **Budget Preparation, Basic Investing, Treasury Roles**, and the **Audit Process**. Intermediate sessions include **Advanced Investing, Identity Theft, and Workplace Practices**.



*"I have performed better as a City Treasurer as a direct result of the education I received from APT US&C conferences and training manuals. Networking with other treasurers at the APT US&C conferences has been an invaluable resource of information."* -James A. Bell, City of Vandalia, Ohio