



Association of Public Treasurers  
of the United States and Canada

**2024-2025**

**APT US&C Board of Directors Application**

Submission Deadline: May 1, 2024 to [info@aptusc.org](mailto:info@aptusc.org)

Name: \_\_\_\_\_

Job Title: \_\_\_\_\_ Employer: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Phone (work): \_\_\_\_\_ (cell): \_\_\_\_\_

Email: \_\_\_\_\_

Years of Service: \_\_\_\_\_

Job Responsibilities: \_\_\_\_\_

**Are you attending the 2024 APT US&C Annual Conference in Greenville, SC on August 11-14?**

**Yes - In Person** \_\_\_\_\_ **Yes - Virtually** \_\_\_\_\_ **No** \_\_\_\_\_

**Do you currently hold an office in APT US&C?** Yes \_\_\_\_\_ No \_\_\_\_\_; if yes, position? \_\_\_\_\_

**Number of years you have served on the APT US&C Board and positions?**

Year(s): \_\_\_\_\_ Position \_\_\_\_\_

Year(s): \_\_\_\_\_ Position \_\_\_\_\_

Year(s): \_\_\_\_\_ Position \_\_\_\_\_

Year(s): \_\_\_\_\_ Position \_\_\_\_\_

**What position(s) do you prefer to be considered for the Board: (select no more than two)**

\_\_\_\_\_ Vice President      Treasurer      Secretary      Board of Directors

**Do you presently hold office in a state association?** Yes \_\_\_\_\_ No \_\_\_\_\_; if yes, position? \_\_\_\_\_

**Have you previously served as an officer in a state APT or other treasury-related associations?**

Yes    No    ; if yes, please list office and year elected:

Year(s): \_\_\_\_\_ Position \_\_\_\_\_ Association \_\_\_\_\_

Year(s): \_\_\_\_\_ Position \_\_\_\_\_ Association \_\_\_\_\_

[www.aptusc.org](http://www.aptusc.org)

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**Do you currently or have you served on APT US&C Committees?** Yes \_\_\_ No \_\_\_ if yes, please list year, position and committee:

Year (s): \_\_\_\_\_ Committee: \_\_\_\_\_ Position \_\_\_\_\_

Year (s): \_\_\_\_\_ Committee: \_\_\_\_\_ Position \_\_\_\_\_

Year (s): \_\_\_\_\_ Committee: \_\_\_\_\_ Position \_\_\_\_\_

**How many years have you been an active member of APT US&C?** \_\_\_\_\_

**How many APT US&C Annual Conferences have you attended?** \_\_\_\_\_; list years:

\_\_\_\_\_

**Are you a member in other professional associations?** Yes \_\_\_ No \_\_\_; if yes, please list:

Association: \_\_\_\_\_

Association: \_\_\_\_\_

Association: \_\_\_\_\_

**List your current credentials** (CPFA, CPFIM, ACPFIM, CPA, etc.):

\_\_\_\_\_

**Have you ever been a speaker or moderator at an APT US&C conference?** Yes \_\_\_ No \_\_\_; if yes, what topic(s)/year did you present?

Topic: \_\_\_\_\_ Year: \_\_\_\_\_

Topic: \_\_\_\_\_ Year: \_\_\_\_\_

Topic: \_\_\_\_\_ Year: \_\_\_\_\_

**Would you be willing to be a speaker/moderator at a future APT US&C conference?** Yes \_\_\_ No \_\_\_

**For ease in completion, the next two questions may be completed by attaching your CV/resume:**

Please list degrees held; do not abbreviate.

\_\_\_\_\_

\_\_\_\_\_



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**Provide the name, supervisor and contact information of your most current past employer:** (Only if less than five years with current employer)

Entity: \_\_\_\_\_ Supervisor: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

**Why do you want to be on the APT US&C Board?** (You may attach a separate page.)

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**What are your recommendations for the future of APT US&C?** (You may attach a separate page.)

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**Are you able to commit to monthly board meetings?** Yes      No

Note: Board meetings are typically held monthly via online conference with the exception of the mid-year board meeting (held at the site of the upcoming annual conference) and the annual meeting held during the annual conference. Please Note: APT USC pays air/ground/hotel/and most meal expenses for the mid-year board meeting. APT US&C does not pay expenses for board members to attend the annual conference.

**As a member of the Board, you will be expected to identify and contact potential sponsors to raise funds to help with the annual expenses. Will you pledge to assist in this effort?** Yes      No

**Please attach a letter of support from your governing body supporting your application and possible election to the Board, both administratively and financially.**

Letter of support \_\_\_\_\_ N/A \_\_\_\_\_ (independently elected office)

**SIGNATURE** \_\_\_\_\_ **DATE** \_\_\_\_\_