APT US&C 59TH ANNUAL CONFERENCE

JULY 20-23, 2025 • OAK BROOK HILLS/CHICAGO HILTON RESORT • ILLINOIS



Association of Public Treasurers of the United States & Canada

in Partnership with the Illinois Municipal Treasurers Association



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APT US&C 59TH ANNUAL CONFERENCE PROGRAM GUIDE

JULY 20-23, 2025 • OAK BROOK HILLS/CHICAGO HILTON RESORT • ILLINOIS

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Welcome to Chicago

Welcome to the Oak Brook Hills Resort just outside Chicago, Illinois in the beautiful suburbs of DuPage County. The Resort and Conference Center are surrounded by a serene 150-acre estate that includes the Audubon-certified 18-hole Willow Crest Golf Club. The resort features an outdoor pool, tennis, basketball, and volleyball courts, a spa, two golf simulators, and two restaurants. Additional shopping and dining are just a short drive away in the surrounding Village of Oak Brook (see more details on the inside back cover).

While there is plenty to do here in the suburbs, there's also time to go into the City, most notably before the conference and on Monday evening, after the exhibitor reception. Chicago is among the largest cities in the U.S. and has been voted as Best Big City in the country for eight years in a row by Condé Nast Traveler. The city boasts a skyline punctuated by skyscrapers such as the iconic John Hancock Center, the 1,451-ft. Willis Tower (formerly the Sears Tower) and the neo-Gothic Tribune Tower. The city is renowned for its museums, sports, culture, shopping, and lakefront vistas. An FYI for baseball fans: the Chicago Cubs are hosting the Boston Red Sox the Friday-Sunday before the conference and the Kansas City Royals during the conference.

For music, theater, tours, festival and other events and tickets, check out the Choose Chicago website at choosechicago.com. Have a wonderful time sampling what the conference and the surrounding areas offer!







PRESIDENT'S MESSAGE

Welcome to our 59th Annual Conference! We're so happy to be in the Oak Brook/ Chicago area in partnership with our state affiliate, the Illinois Municipal Treasurers Association (IMTA).

This year's conference theme is "Learning to Navigate Strong Winds" which is a nod to the Windy City and obvious to anyone who heads downtown and feels those winds coming off of Lake Michigan. But we all deal with strong winds in our personal and professional lives: change and challenges, new requirements and processes, new people, and updates in methods and procedures. Whether we feel it from the federal level or from local citizen's concerns, or everything in between, APT US&C is here to help. I have been so proud of our 2024-25 Board of Directors for working hard to provide leadership, training, networking, insight, and guidance to make sure we have the answers treasury professionals need.



As an organization, we continue to focus on the relationships that guide us to our success. The teamwork and dedication between APT US&C and the IMTA in planning and implementing this year's joint conference has been fantastic to witness. We couldn't be more thrilled by IMTA's support and hospitality. A special thanks to our joint Annual Conference Chairs, Erin Crawford and Beckey Kijak, as well as the planning committee members. Your imagination and dedication are amazing!

We continue to attend state affiliate conferences to listen, share, and learn your successes and challenges. We appreciate your welcome attitudes, spirit of sharing, and genuine kindness when we visit and learn more about each of your states. We also remain grateful for the involvement and support of our corporate members and sponsors - you are all vital to our success during this conference and throughout the year. I encourage you to spend lots of time in the Exhibit Hall getting to know our vendors. Don't miss the Exhibitor Reception on Monday afternoon!

Please take the time to review the APT US&C Annual Report for an overview of all our shared accomplishments this past year. The Annual Report will be distributed at Tuesday's Annual Meeting and is on our website, APTUSC.org. And definitely make sure to join us at this year's Joint Awards Ceremony on Tuesday evening - I can't wait to see the Moreton Arboretum - I've heard it's beautiful.

I have been blessed to serve on the Board of Directors and as your President. What I've learned and who I've met has made an incredibly meaningful impact on me and I truly wish that I've shared that with all of the people I've worked with during my time on the Board. I thank you for the honor and the privilege of serving as the APT US&C President. The experience has helped me to *learn how to navigate strong winds* and I hope I've shared that with you, too.

Best Always,

Vicki Kitchen

APT US&C President

While of Kitchen

Clerk/Treasurer, Town of North Liberty, Indiana



Empowering Public Fund Investors

At Baird, we believe that public fund investors deserve more than just investment solutions; they deserve a trusted partner committed to education, collaboration, and stewardship.

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Meeder Public Funds has served public entities since 1990. As of December 31, 2024, MPF had assets under advisement of over \$165 billion for public entities. Assets Under Advisement consist of \$59.25 billion of regulatory assets under management and \$107.75 billion of non-discretionary assets as to which the adviser provides strategic advice or consultation. Meeder works with more than 400 public entities across the country, creating customized investment solutions for states, counties, cities, schools, townships, libraries, higher education, and special districts.

The Illinois Metropolitan Investment Fund (IMET) is a local government investment pool established to serve Illinois public agencies. IMET offers two investment vehicles: the IMET Core Fund and the IMET Convenience Fund. These funds are designed for finance officers, treasurers, and other official custodians of public funds throughout the state. In addition to the funds, IMET provides participants with access to investment tools and services to support their financial programs. These include separately managed accounts (SMAs) through Meeder Investment Management, arbitrage rebate calculation services for bond proceeds, and access to DebtBook - an online platform for managing debt, leases, and subscription-based assets. IMET also offers a simplified cash flow forecasting tool to help identify portfolio liquidity and optimize earnings.





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- Since 1996, The Illinois Funds has annually received the highest prime investment grade for a government-managed money market fund. Currently, The Illinois
- Funds is rated AAAmmf by Fitch Ratings, Inc.







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Moreton Asset Management is a registered investment advisor (RIA) with the Securities and Exchange Commission (SEC)*. Moreton Asset Management, LLC offers customized money market and fixed-income portfolio management for institutional clients. Expertise includes investment and risk management capabilities with exceptional client service, in-depth consultation and extensive interaction between clients and the investment team. Moreton specializes in portfolios that have significant regulatory needs. Clients include state and local governments, credit unions, community banks, and corporations.



National Public Pension Fund Association nppfa.org

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Cantella Capital Group provides investment services to municipalities, including portfolio design, investment selection, and cash flow optimization. We tailor our offerings to meet each Treasurer's unique needs and preferences. Our small size allows us to deliver personalized service without sacrificing direct access to fixed income markets.

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Every government has important needs: from new buildings to water projects, street improvements and more, these needs come with complex financing structures and lengthy bond processes. Our local government finance professionals have the resources and experience to help you serve your community with improvement projects.

Sunday Welcome Reception Sponsors

Thank you to the state affiliate organizations that provided support for the Sunday Welcome Reception!

Illinois Municipal Treasurers Association
Indiana League of Municipal Clerks and Treasurers
Michigan Municipal Treasurers Association
Ohio Association of Public Treasurers
Oklahoma Municipal Clerks, Treasurers, and Finance Officials Association
Utah Association of Public Treasurers
Wyoming Association of Municipal Clerks & Treasurers

















Leveraging a 115 Trust: Attracting and Retraining Talent while Funding Tax-Free Retirement Healthcare

To learn more join us at the APT US&C Conference Tuesday, July 22 from 10:45 am - 11:45 am.







Sunday Welcome Reception

Join us in the Resort's Tin Cup restaurant and patio to meet up with your fellow conference attendees before sessions begin on Monday. A "Taste of Chicago" will be served, including Chicago-style pizza, mini Chicago dogs, ballpark popcorn, Italian beef sandwiches and giardiniera, Chicago-style potato chips, pasta salad, fruit, Eli's cheesecakes and assorted beverages.

Sunday afternoon from 4:00 - 7:00 pm

Visit The Exhibit Hall

Meet new vendors that could help you with your job and make life easier! The 2025 Exhibit Hall is open from 8-5:30 on Monday and 8-1 on Tuesday. The Exhibit Hall is in the ballrooms on either side of the main sessions and will have refreshments during breaks for your convenience.

- √ Meet Your Suppliers
- √ Find New Solutions
- √ Learn Ways to Save
- √ Take Ideas Back to Your Office

Wave goodbye to fragmented systems





Less paperwork



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Visit our booth at APT US&C to learn more!











Moreton Asset Management is a registered investment advisor (RIA) with the Securities and Exchange Commission (SEC)*. Moreton Asset Management, LLC offers customized money market and fixed-income portfolio management for institutional clients. Expertise includes investment and risk management capabilities with exceptional client service, in-depth consultation and extensive interaction between clients and the investment team. Moreton specializes in portfolios that have significant regulatory needs. Clients include state and local governments, credit unions, community banks, and corporations.

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*Registration with the SEC does not imply a certain level of skill or training

CONFERENCE SCHEDULE

Sunday, July	2 0
10:00 am - 4:00 pm	Registration East Foyer
Noon - 4:00 pm	Exhibitor Set-Up Ballrooms A-D, G-J
3:00 pm - 4:00 pm	Affiliate Presidents Meeting (by invitation)
4:00 pm - 7:00 pm	Welcome Reception Resort - Tin Cup Restaurant and Patio
Monday, July	21
7:30 am - 8:30 am	Continental Breakfast Ballroom E/F
7:30 am - 8:30 am	Registration Ballroom Foyer
8:00 am - 5:30 pm	Exhibit Hall Open
8:30 am - 9:00 am	Presentation of Colors & Opening Remarks
9:00 am - 10:30 am	Opening Keynote Address: Game Changing Conversation Strategies Ballroom E/F Jen Mueller
10:30 am - 10:45 am	Break
10:45 am - 11:45 am	Economic Update Ballroom E/F
	Frank Valle & Erin Sloan, Illinois State Treasury Department
11:45 am - 12:45 pm	Lunch Marquis
12:15 pm - 12:45 pm	IMTA Annual Meeting - IMTA Members to Attend
12:45 pm - 1:45 pm	Concurrent Sessions
	Contactless Payments
	John Globensky, City of Grand Rapids for Paylt
	Investment Policy Analysis – Sounds Exciting! DuPage Amphitheater
1:45 pm - 2:00 pm	Greg Prost, Robinson Capital Break
2:00 pm - 3:00 pm	Concurrent Sessions
2.00 pm - 5.00 pm	Next Level Fraud Prevention: Strategies for Today's Threat Landscape Ballroom E/F
	Sierre Lindgren, Corpay
	Legislative Update (Illinois)
	Brad Cole, IML
3:00 pm - 3:30 pm	Break
3:30 pm - 4:30 pm	Concurrent Sessions
	Look Over the Hedge: Investigate Practices & Investment Pools Ballroom E/F
	Jason Williams, Moreton Advisors
	Insights from the Field: Uncovering Trends in Fraud Schemes DuPage Amphitheater Brian Mivelli, WinTrust Financial
4:30 pm - 5:30 pm	Exhibitor & Sponsor Reception
ייוק טכיכ יייק טכיק.	Evening On Your Own to Experience Chicago

Hints for Navigating the Conference

- Exit the main session ballroom to the right for the stairway that leads down to the Marquis room for lunch.
- Exit the main ballroom to the left for the stairway that leads down to the DuPage Amphitheater for breakout sessions.
- Follow signs to use the elevators.
- Shuttles will run continuously between the resort's main entrance and the Morton Arboretum from 5:30 pm until 9:30 pm on Tuesday for transportation to and from the Awards Banquet.

CONFERENCE SCHEDULE

Tuesday, July	· 22	
8:00 am - 1:00 pm	Exhibit Hall Open	
8:00 am - 9:00 am	Continental Breakfast Ballroom E/F	
9:00 am - 10:30 am	Laughter Is Medicine Ballroom E/F	
	Danny Adams	
10:30 am - 10:45 am	Break	
10:45 am - 11:45 am	Concurrent Sessions	
	Safeguarding Public Funds Ballroom E/F	
	Steve Adams, Sara Schnoor, Kristen Angel, PTMA	
	Leveraging a 115 Trust: Funding Tax-Free Retiree Healthcare DuPage Amphitheater <i>Joel Babbitt, NPPFA</i>	
11:45 am - 1:00 pm	Lunch Marquis	
12:30 pm - 1:00 pm	APT US&C Annual Meeting - APT US&C Members to Attend	
1:00 pm - 2:00 pm	Resilience by Design: Public Funds Portfolio Strategies	
2.00 р	Sofia Anastopoulos, IMET; Jason Click & Jason Headings, Meeder Public Funds	
1:00 pm - 5:00 pm	Exhibitor Breakdown Ballrooms A-D, G-J	
2:00 pm - 2:15 pm	Break	
2:15 pm - 3:15 pm	Concurrent Sessions	
	From Hype to Help: Practical AI Applications Ballroom E/F	
	Joe Ross, BS&A Software	
	An In-Depth Look at OPEB	
	Brian Whitworth, Hilltop Securities	
3:15 pm - 3:30 pm	Break	
3:30 pm - 4:30 pm	Courageous Leadership: Living a Life of Influence Ballroom E/F Dan Meers	
4:30 pm	Silent Auction Winner Announcements	
6:00 pm - 6:30 pm	Cocktail Reception	
6:30 pm - 9:00 pm	Awards Banquet & Installation of Officers Morton Arboretum	
Wednesday, July 23		
8:00 am - 9:00 am	Continental Breakfast Ballroom E/F	
9:00 am - 10:15 am	Retention, Succession, and Planning	
	Jill O'Brien, Laner Muchin	
10:15 am - 10:30 am	Break	
10:30 am - 11:45 pm	Disaster Preparedness: Business Continuity in a Crisis Ballroom E/F Ghida Neukrich, City of Highland Park	
11:45 am - Noon	Closing Comments	
1:00 pm - 6:00 pm	Post-Conference Training: Advanced CPFIM Ballroom E/F	
	Greg Prost, Robinson Capital Management, LLC	

Annual Membership Meetings - Electing New Boards

- All IMTA members need to attend the annual meeting at 12:15 on Monday.
- All APT US&C members need to attend the annual meeting at 12:30 on Tuesday.
- ***Bring your lunch to the ballroom to participate in the membership meetings and ensure a quorum.***

CONFERENCE PROGRAMMING



Monday, 9:00 am - 10:30 am • Ballroom EF

Opening Keynote Address: Game Changing Conversation Strategies *Jen Mueller*

Straight from the sidelines, veteran sports broadcaster Jen Mueller shares broadcast secrets and stories from the locker room that demonstrate less is more when it comes to effective communication. She'll provide conversation strategies that help you create buy-in, land your message, set up productive conversations and communicate effectively.



Monday, 10:45 am - 11:45 am • Ballroom EF

Economic Update

Frank Valle, Associate Director of Fixed Income, Marquette Associates Erin Slone, Deputy Director of Illinois Funds for Outreach Office of the Illinois State Treasurer

Navigate today's complex economic landscape with insights from experts at Marquette Associates, investment consultant to the Illinois State Treasurer's Office. We'll examine the implications of current economic volatility, evolving trade policies and tariffs, geopolitical conflicts, and employment trends on municipal investment portfolios. This session will cut through market noise to provide clear analysis of how these macroeconomic forces directly impact local government treasury operations and investment strategies.

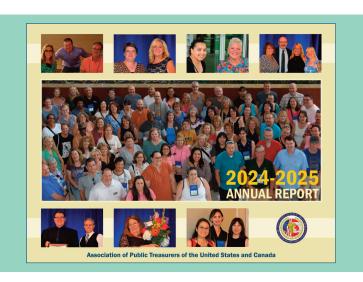


Attendees will also discover comprehensive treasury management tools and investment solutions offered by the Illinois State Treasurer's Office, designed specifically to help municipalities safeguard and optimize their financial resources during uncertain times.

2024-25 Annual Report

Get Your Copy at Tuesday's
Annual Membership Meeting and Stay Up-to-Date
With APT US&C Accomplishments and Goals

Available In-Person or Online at APTUSC.org





CONFERENCE PROGRAMMING



Monday, 12:45 pm - 1:45 pm • Concurrent Session (1 of 2) • Ballroom EF

Contactless Payments

John M. Globensky, Treasurer, City of Grand Rapids, Michigan

City Treasurer, John Globensky, will share how Grand Rapids modernized resident services, making it easier to pay for things like taxes, water, and parking. He'll offer practical insights on what worked, what didn't, and how the city grew collections by 398% by implementing transformational changes.



Monday, 12:45 pm - 1:45 pm • Concurrent Session (2 of 2) • DuPage Amphitheater

Investment Policy Analysis – Sounds Exciting!Greg Prost, Robinson Capital

A well-crafted investment policy may not grab headlines, but it's the backbone of responsible public fund investment management. While each state has its own rules, strong policies share common traits. In this session, we'll explore why every government entity should implement, maintain, and follow a clear investment policy, and how the best ones strike a balance between flexibility and control. We'll also walk through what it takes to achieve APT certification and why that recognition matters.



Monday, 2:00 pm - 3:00 pm • Concurrent Session (1 of 2) • Ballroom EF

Next-Level Fraud Prevention: Strategies for Today's Threat Landscape *Sierre Lindgren, Corpay*

The average cost of a successful Business Email Compromise (BEC) attack is more than \$125,000! In an era where cybercriminals lurk around every digital corner, protecting your business from payments fraud is paramount. This insightful presentation will expose the intricate web of deception used by fraudsters, including the menacing threats of BEC and Vendor Impersonation. Gain invaluable insights into the tactics employed by cybercriminals and discover battle-tested strategies to fortify your defenses. Are you truly prepared to thwart the insidious schemes that could compromise your organization? Challenge your assumptions, strengthen your security posture, and emerge empowered to defend your business against the shadows of cybercrime.

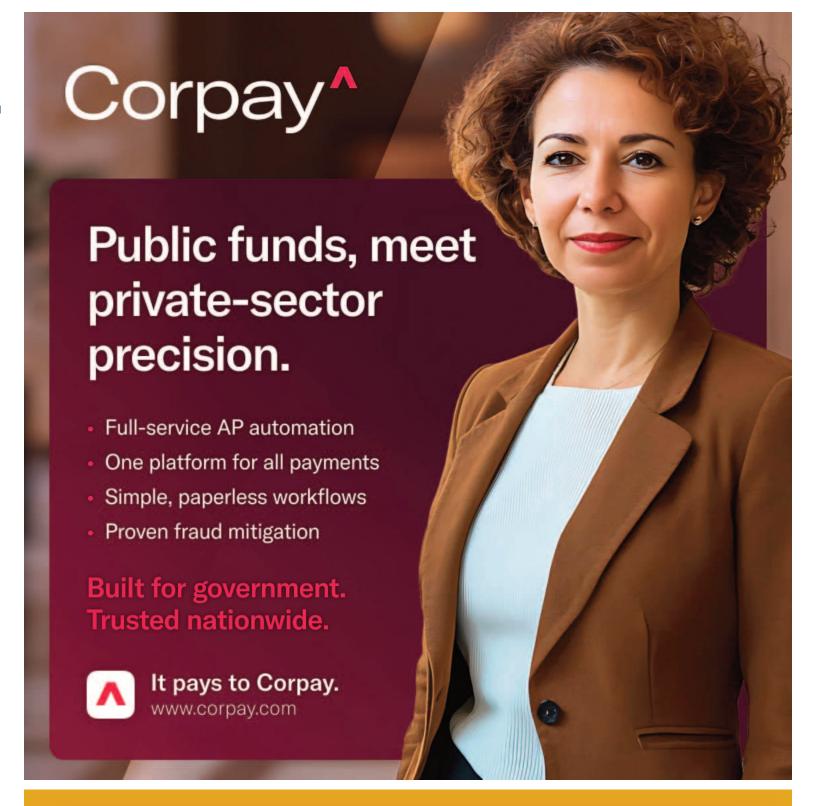


Monday, 2:00 pm - 3:00 pm • Concurrent Session (2 of 2) • DuPage Amphitheater

Legislative Update

Brad Cole, Illinois Municipal League

Hear about the most recent updates to relevant State Laws affecting municipalities in Illinois.



UPCOMING APT US&C ANNUAL CONFERENCES



If you'd like to experience an APT US&C annual conference in your state, please contact us to discover how we can collaborate in 2029 or 2030.

CONFERENCE PROGRAMMING



Monday, 3:30 pm - 4:30 pm • Concurrent Session (1 of 2) • Ballroom EF

Take a Look Over the Hedge: Investigate Practices and Investment Pools from Various States and Local Governments Across the Country

Jason Williams, Moreton Advisors

Broaden your knowledge of investment practices, allocations, and local pool options across the country. You invest public funds on behalf of your municipality in your state 'USA', satisfy your curiosity of how a sampling of other states and local governments invest in states that are not your own. How does your state pool compare to other state pools? What kind of investment allocations do other counties or cities employ that are not in your state? Take a look 'Over the Hedge' outside of your state for a broader view of local government investment allocations, local government pool comparisons, and peer review of how cities and counties invest across the country.



Monday, 3:30 pm - 4:30 pm • Concurrent Session (2 of 2) • DuPage Amphitheater

Insights from the Field: Uncovering Trends in Fraud Schemes & InvestigationsBrian Mivelli CAMS, CFS, Sr. Fraud Investigations Manager

It's not a matter of "if" but "when" you or your organization will be affected by fraud. This informative discussion will explore a municipal fraud case study and the latest fraud threats and tactics; efforts to combat fraud; and how financial crimes are investigated. Learning objectives include identify the current financial fraud landscape including the latest schemes and risks; understand how you can protect yourself and your organization; understand how financial institutions combat and investigate financial crimes.



Tuesday, 9:00 am - 10:30 am • Ballroom EF

Laughter is Medicine Featured Speaker Danny Adams

"Laughter is Medicine" presentation will leave you filled with laughter! This interactive session highlights the transformative power of laughter, emphasizing how it boosts productivity, relieves stress, and enhances mental and physical well-being. We all tend to carry stress in our jobs and personal lives, and it's good to be reminded to take a break and have a good laugh!

What's Going On With All Those Baskets?

Don't miss your opportunity to go home with a basket full of choice items curated for you by other APT US&C members. The Illinois team has worked hard to make these offerings available - just put a bid in on the silent auction sheet for your favorite basket - winners will be announced on Tuesday afternoon so you can claim your prize. All proceeds support the Illinois Municipal Treasurers Association (IMTA) Scholarship Fund. Thank you for your support!



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CONFERENCE PROGRAMMING







Tuesday, 10:45 am - 11:45 am Concurrent Session (1 of 2) • Ballroom EF

Safeguarding Public Funds:
An Introduction into Municipal
Investment Management
Steve Adams, PTMA
Sara Schnoor, Vice President, Investment
Services, PTMA
Kristen Angel, Senior Director and Team
Lead of Investment Services, PTMA

This session will provide a detailed review and classify authorized investment vehicles (e.g., U.S. Treasuries, municipal bonds, certificates of deposit) understanding the characteristics, risks, and returns of each type. It will also help attendees understand the importance of capital preservation and risk management. Attendees will gain a deeper understanding of the who, what, where, when, why and how of investing for municipal entities.



Tuesday, 10:45 am - 11:45 am • Concurrent Session (2 of 2) • DuPage Amphitheater

Leveraging a 115 Trust: Attracting and Retraining Talent while Funding Tax-Free Retiree Healthcare
Joel J. Babbitt, NPPFA Benefits Group

Attendees will hear in-depth details on how the 115 Trust is a unique solution that aligns benefits and compensation for municipal employees and can be used to pay for retirement healthcare expenses including insurance premiums.







Tuesday, 1:00 pm - 2:00 pm
Ballroom EF

Resilience by Design: Public Funds
Portfolio Strategies for
Every Market Cycle
Sofia Anastopoulos, Executive Director and
Chief Investment Officer, IMET
Jason Click, President, Meeder Public Funds
Jason Headings, Senior Vice President,
Meeder Public Funds

This session provides a comprehensive roadmap for public fund managers to build portfolios that are not only compliant and secure but also agile enough to perform through economic highs and lows. We'll explore how to integrate detailed cash flow forecasting into your investment process to enhance liquidity management and reduce reinvestment risk. We'll also cover strategic asset allocation and portfolio construction techniques tailored to public sector objectives to ensure your portfolio is built to endure and adapt across all market environments.



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Download the Conference App

Scan QR code or visit APTUSC.org/25cm for more info



CONFERENCE PROGRAMMING



Tuesday, 2:15 pm - 3:15 pm • Concurrent Session (1 of 2) • Ballroom EF

From Hype to Help: Practical Al Applications for Local Government Operations Joe Ross, BS&A Software

This session demystifies artificial intelligence by focusing on practical, real-world applications that local governments can implement today. Aimed at finance and operations leaders, it highlights ways AI is already being used to drive efficiency, reduce manual workload, and improve public service. Without requiring technical expertise, the session guides attendees through use cases, implementation strategies, ethical considerations, and how to build a successful AI pilot program tailored to municipal operations.



Tuesday, 2:15 pm - 3:15 pm • Concurrent Session (2 of 2) • DuPage Amphitheater OPEB and OPEB Funding: Huge Variation Across the USBrian Whitworth

What are some of the typical differences in OPEB from state to state? What are common differences between Pensions and OPEB, and how might that affect prefunding? Why are many OPEB plans pay as you go and many others overfunded? What are some potential hazards and suggestions regarding prefunding? How are OPEB data and cybersecurity risks often different from Pension or General Fund moneys?



Tuesday, 3:30 pm - 4:30 pm • Ballroom EF

Courageous Leadership: Living of Life of InfluenceFeatured Speaker Dan Meers

On November 23, 2013, Dan Meers came within inches of losing his life while practicing a bungee jump and zip line stunt at Arrowhead Stadium... home of the Kansas City Chiefs. What Dan anticipated being the thrill of a lifetime ended up being the spill of a lifetime. The stunt went terribly wrong and Dan plummeted 75 feet before crashing into the stadium seats. Miraculously Dan survived. He spent 9 days in the hospital and got some really big scars. Dan smiles when he says, "Scars are just tattoos that come with a cool story." During this powerful presentation Dan shares his incredible story and the important lessons that he learned during his long road to recovery about leadership and about life.

2025 CONFERENCE PLANNING COMMITTEE

Congratulations to this fantastic group from around the country for an incredible job in planning and implementing this year's Annual Conference.

Erin Crawford, Oklahoma - Committee Chair Beckey Kijak, Illinois - Committee Co-Chair



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Matt Anastasia, Illinois Susan Balls, Utah Vickie Barger, Ohio Karen Coffman, Michigan Colleen Feger, Illinois Heather Gale, Utah Lindsey Grigg-Moak, Oklahoma Jill Hunt, Utah Dawn Keiser, Michigan Vicki Kitchen, Indiana Clint Lichtenwalter, Illinois Carrie Mugford, Indiana Penny Robbins, Wyoming Julie Silbernagel, Wyoming Jennifer Sweat, Utah Melinda Weaver, Michigan Tricia Wiggle-Bazzy, Michigan

CONFERENCE PROGRAMMING



Wednesday, 9:00 am - 10:15 am • Ballroom EF

Retention, Succession, and PlanningJill O'Brien, Laner Muchin

Retention, recruitment, and succession planning are critical to maintaining a strong and effective municipal government workforce. In this session, you will learn about the importance of fostering a positive work environment, offering competitive benefits, and investing in professional development to attract top talent, retain experienced staff, and ensure continuity through thoughtful succession strategies.



Wednesday, 10:30 am - 11:45 am • Ballroom EF Disaster Preparedness: Business Continuity in a CrisisGhida Neukrich, City of Highland Park

City Manager Ghida Neukirch will present an overview of Highland Park's emergency response following a mass shooting at their Independence Day parade in 2022, plus the City's on-going resiliency efforts to serve the community.



Wednesday, 1:00 pm - 6:00 pm • Ballroom EF

ACPFIM - Advanced Certified Public Funds Investment Manager Training Greg Prost, CIO, Robinson Capital Management

With a deep look into analysis and investment strategy, attendees will gain a more thorough knowledge of how to quantify an investment policy objective and the tools needed to achieve it. The ACPFIM training provides the confidence and knowledge to manage your investments more efficiently and effectively. This program requires a written exam and is only open to CPFIM graduates.

APT US&C Mission

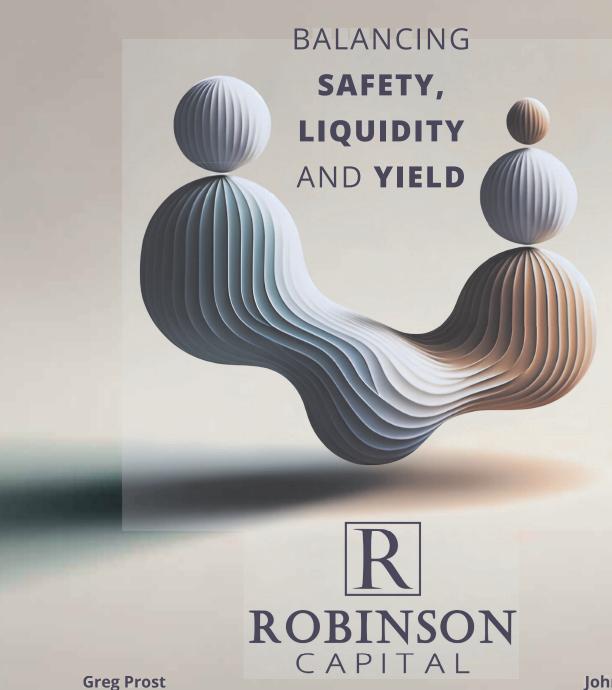
"To provide quality treasury management education and training, professional certification, peer interaction, and professional connection opportunities for public treasury and financial officials."

Founded in 1965, APT US&C represents public treasury and finance officials in local, county, and state/provincial governments throughout North America. The Association provides educational seminars and conferences, publications, policy and legislative information, and technical assistance to members. This includes four nationally recognized certifications: Certified Public Finance Administrator (CPFA), Advanced CPFA, Certified Public Funds Investment Manager (CPFIM) and Advanced CPFIM as well as policy certifications and training. Visit APTUSC.org for more information.





Thank you to our host affiliate for their leadership, hospitality, and dedication to providing an amazing conference!



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SPECIAL EVENTS & NETWORKING OPPORTUNITIES

Sunday Reception

Meet your fellow conference attendees at the official kick-off event of the conference. Meet at the on-site Tin Cup restaurant and patio between 4:00 and 7:00 pm to experience a "Taste of Chicago" and great company. We'll see you there!

Monday Exhibitor Reception

Exchange ideas and learn new solutions with your fellow conference attendees and exhibitors! The one-hour reception immediately following the final session on Monday afternoon will be in the exhibit halls on either side of the main ballroom. Snack on mini-desserts and an assortment of beverages while you browse the exhibits and converse with vendors and other attendees. Event will conclude at 5:30 to give you plenty of time to experience the local attractions.

Tuesday Awards Banquet

The awards banquet will start with a cocktail reception at 6:00 followed by a delightful dinner, award presentations, and board installations for both APT US&C and IMTA. Meet at the resort main entrance for transportation to the lovely Morton Arboretum - buses will run from 5:30 to 9:30 pm.

Visit Chicago

No matter what you're interested in, Chicago has endless choices! Regardless of whether your interests include museums, sports, music, architecture, attractions, parks, the waterfront, performing arts, shopping, or the colorful history of the city, you're sure to find activities that will amaze you. Visit choosechicago.com to find options for your trip into the city.

Experience DuPage County/the Village of Oak Brook

There are an incredible number of entertainment and restaurant options within just a few miles of the Oak Brook Resort. If you're not sure where to start, here's a few options:

- RH Rooftop Restaurant: a gorgeous skylit garden escape with fountains, heritage olive trees and sparkling chandeliers. On the third floor of the Restoration Hardware gallery.
- <u>Pinstripes</u>: delicious made-from-scratch Italian-American food paired with fun-filled full-service bowling and bocce areas.
- <u>Puttshack</u>: the next generation indoor putt-putt golf automatically tracks every shot so you can focus on the fun. Features a next level menu with crave-worthy bites and shareables.
- <u>Wonderverse</u>: amazing interactive attractions from a variety of movies with multiple themed bars and full restaurant.









2026 APT US&C ANNUAL CONFERENCE

