



2025 Annual Conference Schedule & Menu

Association of Public Treasurers of the United States & Canada
in Partnership with the Illinois Municipal Treasurers Association



Monday, July 21

8:30 am - 9:00 am	Presentation of Colors & Opening Remarks
9:00 am - 10:30 am	Opening Keynote Address: Game Changing Conversation Strategies <i>Jen Mueller</i>
10:30 am - 10:45 am	Break
10:45 am - 11:45 am	Economic Update <i>Frank Valle & Erin Sloan, Illinois State Treasury Department</i>
11:45 am - 12:45 pm	Lunch
12:15 pm - 12:45 pm	IMTA Annual Meeting (viewing only)
12:45 pm - 1:45 pm	Contactless Payments <i>John Globensky, City of Grand Rapids for Paylt</i>
1:45 pm - 1:50 pm	Break
1:50 pm - 2:00 pm	Virtual Exhibit Hall: NPPFA
2:00 pm - 3:00 pm	Next Level Fraud Prevention: Strategies for Today's Threat Landscape <i>Sierre Lindgren, Corpay</i>
3:05 pm - 3:15 pm	Virtual Exhibit Hall: Hilltop Securities
3:15 pm - 3:30 pm	Break
3:30 pm - 4:30 pm	A Look Over the Hedge: Investment Practices & Pools from Around the Country <i>Jason Williams, Moreton Advisors</i>

Tuesday, July 22

8:45 am - 8:55 am	Virtual Exhibit Hall: Robinson Capital
9:00 am - 10:30 am	Laughter Is Medicine <i>Danny Adams</i>
10:30 am - 10:35 am	Break
10:35 am - 10:45 am	Virtual Exhibit Hall: Wintrust Financial
10:45 am - 11:45 am	Safeguarding Public Funds <i>Steve Adams, Sara Schnoor, Kristen Angel, PTMA</i>
11:45 am - 1:00 pm	Lunch
12:30 pm - 1:00 pm	APT US&C Annual Meeting (viewing only)
1:00 pm - 2:00 pm	Resilience by Design: Public Funds Portfolio Strategies <i>Sofia Anastopoulos, IMET; Jason Click & Jason Headings, Meeder Public Funds</i>
2:00 pm - 2:15 pm	Break
2:15 pm - 3:15 pm	From Hype to Help: Practical AI Applications <i>Joe Ross, BS&A Software</i>
3:15 pm - 3:30 pm	Break
3:30 pm - 4:30 pm	Courageous Leadership: Living a Life of Influence <i>Dan Meers</i>

Wednesday, July 23

9:00 am - 10:15 am	Retention, Succession, and Planning <i>Jill O'Brien, Laner Muchin</i>
10:15 am - 10:30 am	Break
10:30 am - 11:45 am	Disaster Preparedness: Business Continuity in a Crisis <i>Ghida Neukrich, City of Highland Park</i>
11:45 am - Noon	Closing Comments

ALL TIMES ARE CENTRAL TIME ZONE

Session Start Times*

7:00 am Pacific • 8:00 am Mountain • 9:00 am Central • 10:00 am Eastern

*Note: the Welcome and Virtual Exhibit Hall sessions begin earlier on Monday and Tuesday.

Association of Public Treasurers of the United States & Canada

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