



2025 Annual Conference Schedule & Menu

Association of Public Treasurers of the United States & Canada
in Partnership with the Illinois Municipal Treasurers Association



Sunday, July 20

10:00 am - 4:00 pm	Registration	East Foyer
Noon - 4:00 pm	Exhibitor Set-Up	Ballrooms A-D, G-J
3:00 pm - 4:00 pm	Affiliate Presidents Meeting (by invitation)	Cardinal Room
4:00 pm - 7:00 pm	Welcome Reception	Resort - Tin Cup Restaurant and Patio
	<i>Chicago-style pizza, mini Chicago dogs, ballpark popcorn, Italian beef sandwiches and giardiniera, Chicago-style potato chips, pasta salad, fruit, Eli's cheesecakes, assorted beverages, cash bar.</i>	

Monday, July 21

7:30 am - 8:30 am	Continental Breakfast	Ballroom E/F
	<i>Assorted freshly baked muffins and Danish pastries. Assorted beverages available all day.</i>	
7:30 am - 8:30 am	Registration	Ballroom Foyer
8:00 am - 5:30 pm	Exhibit Hall Open	Ballrooms A-D, G-J
8:30 am - 9:00 am	Presentation of Colors & Opening Remarks	Ballroom E/F
9:00 am - 10:30 am	Opening Keynote Address: Game Changing Conversation Strategies	Ballroom E/F
	<i>Jen Mueller</i>	
10:30 am - 10:45 am	Break	
10:45 am - 11:45 am	Economic Update	Ballroom E/F
	<i>Frank Valle & Erin Sloan, Illinois State Treasury Department</i>	
11:45 am - 12:45 pm	Lunch	Marquis
	<i>Garden salad with mixed greens, tomatoes, cucumbers, carrots, onions, cheddar cheese, honey balsamic vinaigrette and cilantro ranch; soup du jour; macaroni salad with creamy champagne vinegar and herb dressing; fennel and tart apple coleslaw, build your own sandwich featuring oven roasted turkey, honey cured ham, genoa salami, corned beef; sourdough, whole wheat, white, marble rye breads; lettuce, tomatoes, onions, pickles; cheddar, swiss, and american cheese; mustard and mayo; cheesecake with raspberry coulis and chocolate cake.</i>	
12:15 pm - 12:45 pm	IMTA Annual Meeting - IMTA Members to Attend	Ballroom E/F
12:45 pm - 1:45 pm	Concurrent Sessions	
	Contactless Payments	Ballroom E/F
	<i>John Globensky, City of Grand Rapids for PayIt</i>	
	Investment Policy Analysis – Sounds Exciting!	DuPage Amphitheater
	<i>Greg Prost, Robinson Capital</i>	
1:45 pm - 2:00 pm	Break	
2:00 pm - 3:00 pm	Concurrent Sessions	
	Next Level Fraud Prevention: Strategies for Today's Threat Landscape	Ballroom E/F
	<i>Sierre Lindgren, Corpay</i>	
	Legislative Update (Illinois)	DuPage Amphitheater
	<i>Brad Cole, IML</i>	
3:00 pm - 3:30 pm	Break	
3:30 pm - 4:30 pm	Concurrent Sessions	
	A Look Over the Hedge: Investment Practices & Pools from Around the Country	Ballroom E/F
	<i>Jason Williams, Moreton Advisors</i>	
	Insights from the Field: Uncovering Trends in Fraud Schemes	DuPage Amphitheater
	<i>Brian Mivelli, WinTrust Financial</i>	
4:30 pm - 5:30 pm	Exhibitor & Sponsor Reception	Ballrooms A-D, G-J
	<i>Mini dessert station featuring macaroons, cake pops, seasonal cheesecake, dessert bars, cream puffs, assorted beverages and a cash bar.</i>	
	Evening On Your Own	

Get Connected & Access Conference Materials

Presentations • Attendance Roster • Schedule • Digital Program Guide
Annual Meeting Packet • 2025-26 Board of Director Election Slate
Download the Conference App
Scan QR code or visit APTUSC.org/25cm for more info





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Tuesday, July 22

8:00 am - 1:00 pm	Exhibit Hall Open Ballrooms A-D, G-J
8:00 am - 9:00 am	Continental Breakfast Ballroom E/F <i>Fresh bagels with cream cheese and iced cinnamon buns. Assorted beverages available all day.</i>
9:00 am - 10:30 am	Laughter Is Medicine Ballroom E/F <i>Danny Adams</i>
10:30 am - 10:45 am	Break
10:45 am - 11:45 am	Concurrent Sessions
	Safeguarding Public Funds Ballroom E/F <i>Steve Adams, Sara Schnoor, Kristen Angel, PTMA</i>
	Leveraging a 115 Trust: Funding Tax-Free Retiree Healthcare DuPage Amphitheater <i>Joel Babbitt, NPPFA</i>
11:45 am - 1:00 pm	Lunch Marquis <i>Deluxe salad bar: romaine lettuce, mixed greens, spinach, grilled chicken, sliced beef, shrimp, cherry tomatoes, cucumbers, red and green bell peppers, broccoli florets, shaved carrots, scallions, red onion, mushrooms, avocado, kalamata olives, artichokes, feta, parmesan, cheddar cheese, candied walnuts, bacon bits, croutons, assorted dressings, artisan rolls, fresh sliced fruit and freshly baked lemon bars.</i>
12:30 pm - 1:00 pm	APT US&C Annual Meeting - APT US&C Members to Attend Ballroom E/F
1:00 pm - 2:00 pm	Resilience by Design: Public Funds Portfolio Strategies Ballroom E/F <i>Sofia Anastopoulos, IMET; Jason Click & Jason Headings, Meeder Public Funds</i>
1:00 pm - 5:00 pm	Exhibitor Breakdown Ballrooms A-D, G-J
2:00 pm - 2:15 pm	Break
2:15 pm - 3:15 pm	Concurrent Sessions
	From Hype to Help: Practical AI Applications Ballroom E/F <i>Joe Ross, BS&A Software</i>
	An In-Depth Look at OPEB DuPage Amphitheater <i>Brian Whitworth, Hilltop Securities</i>
3:15 pm - 3:30 pm	Break
3:30 pm - 4:30 pm	Courageous Leadership: Living a Life of Influence Ballroom E/F <i>Dan Meers</i>
4:30 pm	Silent Auction Winner Announcements
6:00 pm - 6:45 pm	Cocktail Reception Morton Arboretum <i>Artisan cheese board featuring cheddar, Boursin, smoked gouda, herb-crusted goat cheese, Manchego, dried fruit, preserves, flat bread, crackers; vegetable crudite featuring seasonal raw vegetables, hummus, and ranch dipping sauce.</i>
6:45 pm - 9:00 pm	Awards Banquet & Installation of Officers Morton Arboretum <i>Artisan baby green salad, dinner rolls and butter, combination entree of filet mignon and roasted salmon, fire roasted vegetables, roasted rosemary potatoes, triple truffle chocolate cake. Gourmet coffee, hot tea, cash bar.</i>

Wednesday, July 23

8:00 am - 9:00 am	Continental Breakfast Ballroom F/J <i>Assorted donuts and fresh whole fruit. Assorted beverages available all day.</i>
9:00 am - 10:15 am	Retention, Succession, and Planning Ballroom F/J <i>Jill O'Brien, Laner Muchin</i>
10:15 am - 10:30 am	Break
10:30 am - 11:45 am	Disaster Preparedness: Business Continuity in a Crisis Ballroom F/J <i>Ghida Neukrich, City of Highland Park</i>
11:45 am - Noon	Closing Comments Ballroom F/J
1:00 pm - 6:00 pm	Post-Conference Training: Advanced CPFIM Ballroom F/J <i>Greg Prost, Robinson Capital Management</i> <i>Boxed lunches will be provided for ACPFIM attendees.</i> Safe Travels Home!