



ASSOCIATION OF PUBLIC TREASURERS OF THE UNITED STATES & CANADA

# *Advanced Certified Public Funds Investment Manager Training*

Two Classes to Choose from:

**Wednesday June 24 Or  
Thursday June 25**

**Sign Up Now  
One Day Live Webinar  
Earn Your ACPFIM**

Online Training via Zoom  
Live Training • Ask Questions via Chat • See the Instructor & Presentation  
A Test Is a Component of the ACPFIM  
You Will Receive Login Instructions After Registration

*Enhance Your Knowledge • Broaden Your Network • Strengthen Your Career*

**ONLINE  
TRAINING**

## **Schedule**

10:00 am - Noon  
Instruction  
Noon - 1:00 pm  
Break  
1:00 - 3:00 pm  
Instruction  
3:00 - 4:00 pm  
Testing  
4:00 - 5:00 pm  
Group Review

## **Cost**

APT US&C Members  
\$299  
Non-Members  
\$499

You Must Already Hold  
The CPFIM Certification To  
Attend This Training



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## Program Curriculum

After successfully completing the CPFIM, the ACPFIM is an opportunity to go further in depth into the following modules and topics; there is also a written test. Classroom time is four hours. Graduates receive a plaque showing their accomplishment and are recognized during the APT US&C Annual Conference.

### Analysis

- Quantifying Your Investment Policy Objective
- Understanding the Risks, Liquidity, and Yield
- Defining Risk in Your Investment Portfolio
- Liquidity Analysis
- Yield Analysis

### Investment Strategy

- Understanding the Difference Between Policy and Strategy
- Common Strategies
- Developing and Implementing a Plan
- Dealing with Obstacles of Chance
- Investment Management Process
- Active and Passive Investment Strategies
- Interest Rate Forecasting and Bench Marking

## Instructor

Greg Prost is a knowledgeable and entertaining speaker who presents to MMTA, MGFOA, MACT, and APT US&C. Since becoming APT US&C's CPFIM/ACPFIM instructor in 2018, Greg has received rave reviews. He is the Chief Investment Officer of the Traditional Fixed Income Group at Robinson Capital. He has over 30 years of experience investing in the bond market and oversees the core fixed income operation, including directing fixed income strategy and managing institutional portfolios. Greg holds an MBA from Western Michigan University, as well as a BA in Economics from Kalamazoo College. Greg is a CFA Charterholder and member of the CFA Society of Detroit.



*"Greg is the perfect instructor. Thank you for the opportunity to learn from him!"*

*"I learned a lot about responsibilities, investments, and how to watch market trends."*

*"I really learned a lot from this conference ... it was a great addition to my education."*

*~ 2019 Attendees ~*