

Certified Public Funds Investment Manager Re-Certification Training

TUESDAY, JUNE 6, 2023

Purpose



The nationally recognized Certified Public Funds Investment Manager (CPFIM) certification program is designed to provide the confidence and knowledge to manage your investments better.

The certification must be renewed every five years. This APT US&C training course is the easiest way to renew your certification while gaining an invaluable refresher and update on the concepts of managing public funds investments.

Training

The training topics for this refresher course include:

- Review of the concepts from the six modules of the CPFIM (Investment Instruments; Banks, Brokers and Advisors; Governance and Your Investment Policy; Safety, Liquidity, and Yield; Cash Flow; Strategy).
- Strategy and application of concepts from the six modules.
- Current market analysis and interpreting the potential impact to your strategy.
- Upcoming financial/investment trends.

Classroom time is three hours. Graduates will receive an emailed certificate upon completion of an evaluation and a mailed plaque/insert recognizing their accomplishment.

Cost

Registration fee for APT US&C members is \$199; the non-member fee is \$399.

Online Training

This livestreaming session is interactive - attendees can ask questions or comment directly or via the chat (livestreaming is via Zoom Meetings). Training includes poll questions that attendees must participate in; there will be no written exam.

Date & Time

The training is on Tuesday, June 6 from 1:00 pm - 4:00 pm EDT. Please note the start time for your time zone:

- 1:00 pm Eastern
- Noon Central
- 11:00 am Mountain
- 10:00 am Pacific

Instructor



Greg Prost is a knowledgeable and entertaining speaker who presents to MMTA, MGFOA, MACT, and APT US&C. Since becoming APT US&C's CPFIM/ ACPFIM instructor in 2018, Greg has received rave reviews. He is the Chief Investment Officer of the Traditional Fixed Income Group at Robinson Capital. He has over 30 years of experience investing in the bond market and oversees the core fixed income operation, including directing fixed income strategy and managing institutional portfolios. Greg holds an MBA from Western Michigan University, as well as a BA in Economics from Kalamazoo College. Greg is a CFA Charterholder and member of the CFA Society of Detroit.

Register Today at APTUSC.org